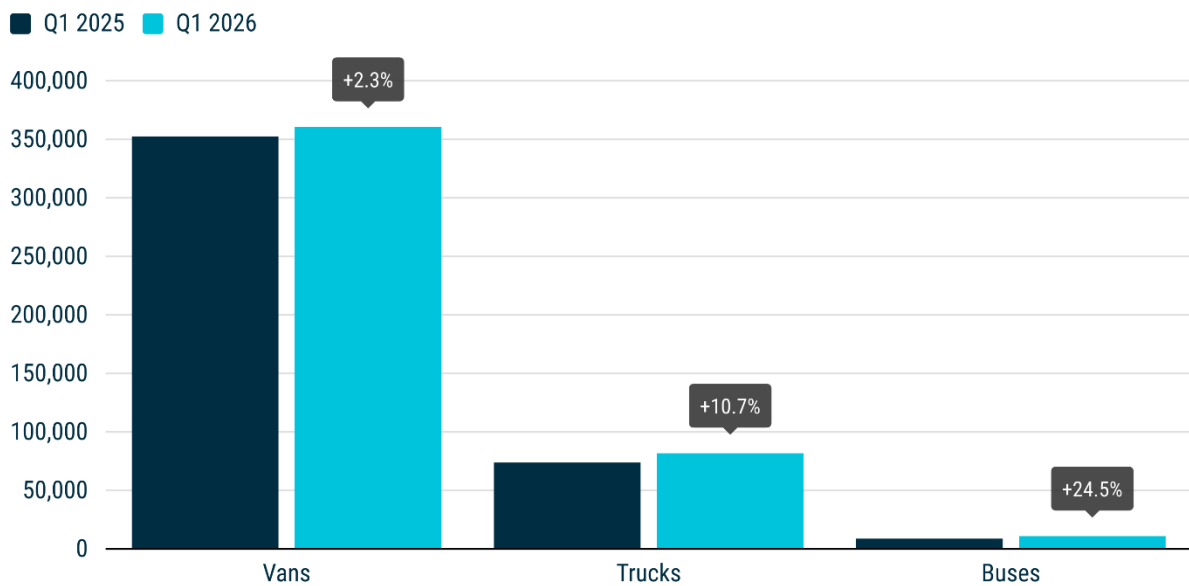


NEW COMMERCIAL VEHICLE REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
6.00 CEST (4.00 GMT), 29 April 2026

New commercial vehicle registrations: vans +2.3%, trucks +10.7%, buses +24.5% in Q1 2026



The European commercial vehicle market started 2026 on a positive note, with performance varying across segments. While growth in the van and truck segments reflects a recovery from a low base, the bus segment stands out with robust momentum at the start of the year. Meanwhile, the overall share of electrically-chargeable vehicles is rising, but progress remains too slow, with market uptake still constrained by insufficient enabling conditions.

New EU van sales grew by 2.3%, with mixed results across the four largest markets. Spain recorded the strongest increase (+13%), followed by France (+3.7%). Conversely, Germany and Italy saw declines of 9% and 1.7%, respectively.

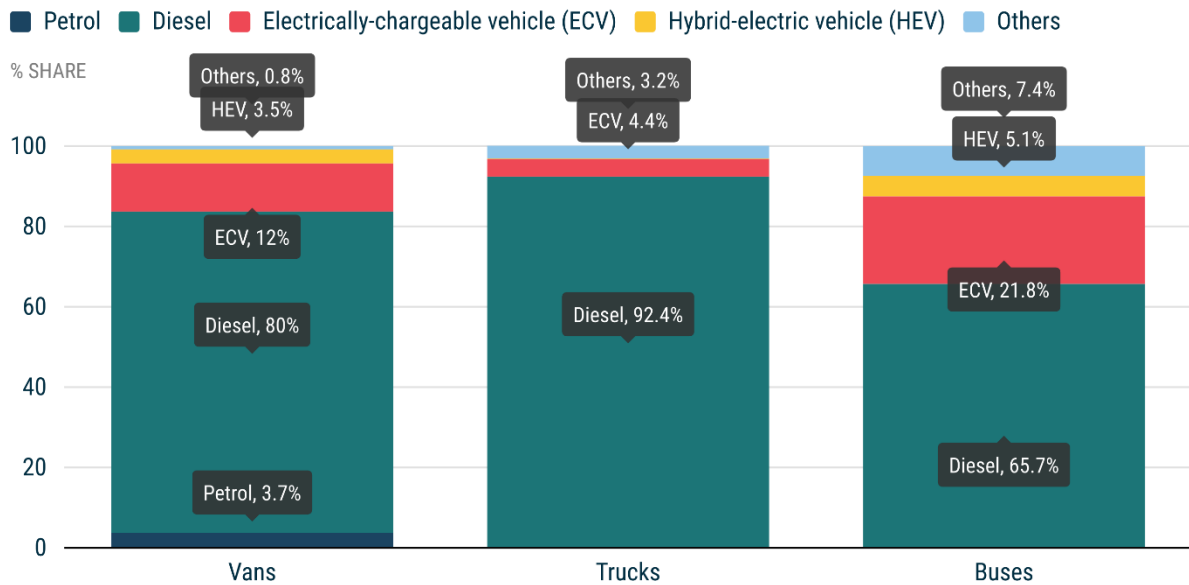
New EU truck registrations also increased by 10.7%, totalling 81,766 units. This growth was predominantly driven by a 12.6% surge in heavy-truck sales, alongside a more modest 0.7% increase in medium-truck registrations. Among the major markets, Poland (+32.8%) and Spain (+17.1%) posted double digit gains, followed by Germany (+6.9%). In contrast, France experienced a decline of 1.4% compared to Q1 2025.

Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

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New EU bus sales increased by 24.5%, amounting to 10,964 units. Among major markets, Germany recorded a strong increase (+34.7%), followed by Italy (+23.7%) and France (+22%). On the other hand, Spain recorded a decline (-6.2%), whereas Poland recorded a notable increase of 62.6%.

NEW COMMERCIAL VEHICLES BY POWER SOURCE



Vans

Diesel remains the preferred choice for new van buyers in the EU, although registrations declined (-0.8%) to 288,484 units, bringing its market share down to 80% (from 82.5% in Q1 2025). Electrically-chargeable vans grew by 42%, capturing 12% market share, an increase from 8.7% in the first quarter of 2025. Petrol models decreased by 27.1%, reducing their market share to 3.7% (down from 5.2%). Hybrid van registrations also rose by 42.1%. However, only accounting for a 3.5% of the EU market.

Trucks

Diesel maintained its dominance in the truck market in the first quarter of 2026. Diesel trucks accounted for 92.4% of new EU registrations, up 11%. Electrically-chargeable trucks grew by 40.1%, securing 4.4% of the market (from 3.5% last year). France (+66.3%) and Germany (+58.9%) led this expansion, whereas the Netherlands (-1.3%) saw a decline. Together, these markets represented 71% of total registrations for this segment.

Buses

New EU electrically-chargeable bus registrations surged by 36%, with its market share increasing from 20% in Q1 2025 to 21.8%. Italy, the second largest market by total registrations, recorded particularly strong growth (+161.2%). Diesel bus registrations also increased by 24.8%, holding a 65.7% market share. By contrast, hybrid-electric bus registrations experienced a decline of 10.6%, accounting now for 5.1% of the market.

NEW VAN¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	Q1 2026	Q1 2025	% change	Q1 2026	Q1 2025	% change	Q1 2026	Q1 2025	% change	Q1 2026	Q1 2025	% change	Q1 2026	Q1 2025	% change	Q1 2026	Q1 2025	% change
Austria	1,022	1,189	-14.0	312	149	+109.4	0	5	-100.0	180	213	-15.5	6,616	5,674	+16.6	8,130	7,230	+12.4
Belgium	1,755	1,136	+54.5	40	59	-32.2	1	6	-83.3	984	1,252	-21.4	16,090	17,794	-9.6	18,870	20,247	-6.8
Bulgaria	33	13	+153.8	0	0		2	4	-50.0	1	4	-75.0	1,247	1,194	+4.4	1,283	1,215	+5.6
Croatia	56	16	+250.0	11	14	-21.4	9	5	+80.0	66	29	+127.6	1,785	1,726	+3.4	1,927	1,790	+7.7
Cyprus	23	18	+27.8	83	46	+80.4	0	0		59	110	-46.4	449	406	+10.6	614	580	+5.9
Czechia	403	254	+58.7	0	0		16	18	-11.1	227	288	-21.2	4,432	3,920	+13.1	5,078	4,480	+13.3
Denmark	2,313	1,474	+56.9	239	170	+40.6	0	0		77	176	-56.3	3,774	4,125	-8.5	6,403	5,945	+7.7
Estonia	39	15	+160.0	28	15	+86.7	0	0		17	17	+0.0	687	423	+62.4	771	470	+64.0
Finland	406	455	-10.8	15	30	-50.0	0	0		25	23	+8.7	1,847	2,207	-16.3	2,293	2,715	-15.5
France	11,167	8,274	+35.0	5,274	4,090	+28.9	237	473	-49.9	4,518	6,699	-32.6	67,413	65,894	+2.3	88,609	85,430	+3.7
Germany	7,656	4,185	+82.9	445	413	+7.7	146	647	-77.4	2,314	3,196	-27.6	47,325	55,140	-14.2	57,886	63,581	-9.0
Greece	306	253	+20.9	149	43	+246.5	3	6	-50.0	167	70	+138.6	2,385	1,863	+28.0	3,010	2,235	+34.7
Hungary	887	416	+113.2	129	198	-34.8	44	245	-82.0	40	135	-70.4	4,313	5,023	-14.1	5,413	6,017	-10.0
Ireland	1,145	356	+221.6	125	48	+160.4	8	0		79	84	-6.0	14,294	12,834	+11.4	15,651	13,322	+17.5
Italy	2,400	1,681	+42.8	5,237	3,084	+69.8	1,713	1,497	+14.4	1,711	2,220	-22.9	35,822	39,208	-8.6	46,883	47,690	-1.7
Latvia	35	22	+59.1	0	0		0	0		10	31	-67.7	570	480	+18.8	615	533	+15.4
Lithuania	58	15	+286.7	77	99	-22.2	0	0		21	43	-51.2	829	711	+16.6	985	868	+13.5
Luxembourg	157	200	-21.5	11	2	+450.0	0	1	-100.0	23	35	-34.3	1,220	989	+23.4	1,411	1,227	+15.0
Malta	43	77	-43.8	6	1	+517.0	0	0		17	24	-31.2	129	133	-2.7	195	235	-16.8
Netherlands	3,678	3,770	-2.4	1	0		4	93	-95.7	12	41	-70.7	809	1,241	-34.8	4,504	5,145	-12.5
Poland	785	380	+106.6	55	128	-57.0	5	6	-16.7	640	588	+8.8	16,628	15,187	+9.5	18,113	16,289	+11.2
Portugal	1,065	777	+37.1	44	6	+633.3	0	5	-100.0	27	32	-15.6	6,238	6,826	-8.6	7,374	7,646	-3.6
Romania	238	536	-55.6	100	49	+104.1	4	14	-71.4	221	347	-36.3	3,162	2,875	+10.0	3,725	3,821	-2.5
Slovakia	267	89	+200.0	24	21	+14.3	4	0		51	82	-37.8	1,572	1,581	-0.6	1,918	1,773	+8.2
Slovenia	65	22	+195.5	22	18	+22.2	0	0		29	45	-35.6	1,845	1,558	+18.4	1,961	1,643	+19.4
Spain	4,982	2,866	+73.8	209	211	-0.9	155	110	+40.9	1,616	2,280	-29.1	41,214	37,148	+10.9	48,176	42,615	+13.0
Sweden	2,457	2,107	+16.6	0	1	-100.0	469	800	-41.4	135	138	-2.2	5,789	4,622	+25.2	8,850	7,668	+15.4
EUROPEAN UNION	43,441	30,596	+42.0	12,636	8,895	+42.1	2,820	3,935	-28.3	13,267	18,202	-27.1	288,484	290,782	-0.8	360,648	352,410	+2.3
Iceland	70	35	+100.0	6	12	-50.0	1	5	-80.0	23	39	-41.0	264	282	-6.4	364	373	-2.4
Norway	2,634	2,729	-3.5	0	0		0	2	-100.0	57	64	-10.9	2,196	3,923	-44.0	4,887	6,718	-27.3
Switzerland	1,073	574	+86.9	45	1	+4,400.0	11	9	+22.2	500	535	-6.5	5,387	3,789	+42.2	7,016	4,908	+43.0
EFTA	3,777	3,338	+13.2	51	13	+292.3	12	16	-25.0	580	638	-9.1	7,847	7,994	-1.8	12,267	11,999	+2.2
United Kingdom	11,374	8,748	+30.0	3,177	2592	+22.6	0	0		1,018	2,006	-49.3	66,061	71,727	-7.9	81,630	85,073	-4.0
EU + EFTA + UK	58,592	42,682	+37.3	15,864	11,500	+37.9	2,832	3,951	-28.3	14,865	20,846	-28.7	362,392	370,503	-2.2	454,545	449,482	+1.1

¹ Light commercial vehicles up to 3.5 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, other and unknown fuels

NEW MEDIUM TRUCK¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	Q1 2026	Q1 2025	% change	Q1 2026	Q1 2025	% change	Q1 2026	Q1 2025	% change	Q1 2026	Q1 2025	% change	Q1 2026	Q1 2025	% change	Q1 2026	Q1 2025	% change
Austria	—	—		—	—		—	—		—	—		—	—		—	—	
Belgium	9	34	-73.5	0	0		0	1	-100.0	0	0		251	373	-32.7	260	408	-36.3
Bulgaria	1	1	+0.0	0	0		26	30	-13.3	0	0		0	0		27	31	-12.9
Croatia	2	0		0	0		0	0		0	0		27	43	-37.2	29	43	-32.6
Cyprus	0	0		0	0		0	0		0	0		11	20	-45.0	11	20	-45.0
Czechia	0	0		0	0		0	0		0	0		0	0		0	0	
Denmark	107	82	+30.5	0	0		0	1	-100.0	0	0		73	82	-11.0	180	165	+9.1
Estonia	0	0		0	0		0	0		0	0		12	8	+50.0	12	8	+50.0
Finland	8	6	+33.3	27	0		1	1	+0.0	0	9	-100.0	141	87	+62.1	177	103	+71.8
France	290	104	+178.8	0	0		81	204	-60.3	0	0		1,475	1,447	+1.9	1,846	1,755	+5.2
Germany	890	616	+44.5	0	0		3	11	-72.7	3	5	-40.0	4,313	4,723	-8.7	5,209	5,355	-2.7
Greece	0	1	-100.0	0	0		0	0		0	0		69	36	+91.7	69	37	+86.5
Hungary	3	0		0	0		0	0		0	0		129	65	+98.5	132	65	+103.1
Ireland	0	3	-100.0	0	0		0	0		0	0		66	127	-48.0	66	130	-49.2
Italy	98	133	-26.3	8	0		28	13	+115.4	0	0		1,031	1,036	-0.5	1,165	1,182	-1.4
Latvia	0	0		0	0		0	0		0	0		40	11	+263.6	40	11	+263.6
Lithuania	0	0		0	0		0	0		0	0		30	43	-30.2	30	43	-30.2
Luxembourg	1	1	+0.0	0	0		0	0		0	0		34	23	+47.8	35	24	+45.8
Malta	0	4	-100.0	0	0		0	0		0	0		1	8	-87.5	1	12	-91.7
Netherlands	296	507	-41.6	0	0		0	0		0	0		170	143	+18.9	466	650	-28.3
Poland	42	18	+133.3	0	0		8	2	+300.0	0	0		622	533	+16.7	672	553	+21.5
Portugal	18	13	+38.5	0	0		0	1	-100.0	0	0		134	109	+22.9	152	123	+23.6
Romania	—	—		—	—		—	—		—	—		—	—		—	—	
Slovakia	2	0		0	0		0	0		0	0		95	40	+137.5	97	40	+142.5
Slovenia	0	0		0	0		0	0		0	0		33	23	+43.5	33	23	+43.5
Spain	75	75	+0.0	0	0		62	44	+40.9	0	0		1,096	1,016	+7.9	1,233	1,135	+8.6
Sweden	133	71	+87.3	0	0		5	4	+25.0	0	1	-100.0	78	78	+0.0	216	154	+40.3
EUROPEAN UNION	1,975	1,669	+18.3	35	0		214	312	-31.4	3	15	-80.0	9,931	10,074	-1.4	12,158	12,070	+0.7
Iceland	29	1	+2,800.0	0	0		0	0		0	0		32	17	+88.2	61	18	+238.9
Norway	177	80	+121.3	0	0		4	4	+0.0	0	0		72	74	-2.7	253	158	+60.1
Switzerland	70	77	-9.1	0	0		0	0		0	0		135	123	+9.8	205	200	+2.5
EFTA	276	158	+74.7	0	0		4	4	+0.0	0	0		239	214	+11.7	519	376	+38.0
United Kingdom	727	661	+10.0	0	0		0	0		1	5	-80.0	3,793	2,704	+40.3	4,521	3,370	+34.2
EU + EFTA + UK	2,978	2,488	+19.7	35	0		218	316	-31.0	4	20	-80.0	13,963	12,992	+7.5	17,198	15,816	+8.7

¹ Medium commercial vehicles between 3.5 and 16 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, other and unknown fuels

NEW HEAVY TRUCK¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	Q1 2026	Q1 2025	% change	Q1 2026	Q1 2025	% change	Q1 2026	Q1 2025	% change	Q1 2026	Q1 2025	% change	Q1 2026	Q1 2025	% change	Q1 2026	Q1 2025	% change
Austria	164	50	+228.0	0	0		0	2	-100.0	0	0		1,660	1,750	-5.1	1,824	1,802	+1.2
Belgium	51	31	+64.5	0	0		9	27	-66.7	1	6	-83.3	2,058	2,267	-9.2	2,119	2,331	-9.1
Bulgaria	0	0		0	0		911	962	-5.3	0	0		0	0		911	962	-5.3
Croatia	0	0		0	0		0	0		0	0		433	396	+9.3	433	396	+9.3
Cyprus	0	0		0	0		0	0		0	0		42	6	+600.0	42	6	+600.0
Czechia	32	15	+113.3	0	0		0	5	-100.0	0	0		2,289	1,936	+18.2	2,321	1,956	+18.7
Denmark	100	35	+185.7	0	0		2	14	-85.7	0	0		1,148	1,027	+11.8	1,250	1,076	+16.2
Estonia	0	0		0	0		0	2	-100.0	0	0		207	177	+16.9	207	179	+15.6
Finland	6	11	-45.5	0	0		50	46	+8.7	0	0		552	597	-7.5	608	654	-7.0
France	262	228	+14.9	0	0		630	1,055	-40.3	0	0		8,447	8,305	+1.7	9,339	9,588	-2.6
Germany	497	257	+93.4	0	2	-100.0	297	201	+47.8	0	2	-100.0	12,807	11,782	+8.7	13,601	12,244	+11.1
Greece	3	2	+50.0	0	0		0	0		0	0		129	115	+12.2	132	117	+12.8
Hungary	3	2	+50.0	0	0		1	0		0	0		921	1,005	-8.4	925	1,007	-8.1
Ireland	1	1	+0.0	0	0		8	2	+300.0	0	0		895	905	-1.1	904	908	-0.4
Italy	20	12	+66.7	5	5	+0.0	48	116	-58.6	0	0		6,311	5,770	+9.4	6,384	5,903	+8.1
Latvia	0	0		0	0		22	8	+175.0	0	0		339	226	+50.0	361	234	+54.3
Lithuania	0	0		0	0		12	10	+20.0	0	0		3,517	3,119	+12.8	3,529	3,129	+12.8
Luxembourg	6	1	+500.0	0	0		0	0		0	0		250	260	-3.8	256	261	-1.9
Malta	0	1	-100.0	0	0		0	0		0	0		11	8	+37.5	11	9	+22.2
Netherlands	328	125	+162.4	4	4	+0.0	26	12	+116.7	0	0		2,901	1,904	+52.4	3,259	2,045	+59.4
Poland	7	9	-22.2	0	1	-100.0	76	45	+68.9	0	0		7,642	5,713	+33.8	7,725	5,768	+33.9
Portugal	3	0		0	0		2	7	-71.4	0	0		1,641	1,176	+39.5	1,646	1,183	+39.1
Romania	5	1	+400.0	0	0		0	0		0	0		2,222	1,732	+28.3	2,227	1,733	+28.5
Slovakia	2	1	+100.0	0	0		8	1	+700.0	0	0		808	662	+22.1	818	664	+23.2
Slovenia	0	0		0	0		0	0		0	0		586	547	+7.1	586	547	+7.1
Spain	14	26	-46.2	0	0		118	194	-39.2	0	0		6,866	5,675	+21.0	6,998	5,895	+18.7
Sweden	120	91	+31.9	0	0		159	195	-18.5	0	0		913	920	-0.8	1,192	1,206	-1.2
EUROPEAN UNION	1,624	899	+80.6	9	12	-25.0	2,379	2,904	-18.1	1	8	-87.5	65,595	57,980	+13.1	69,608	61,803	+12.6
Iceland	1	2	-50.0	0	0		0	1	-100.0	0	0		49	50	-2.0	50	53	-5.7
Norway	142	100	+42.0	0	0		127	160	-20.6	0	0		874	893	-2.1	1,143	1,153	-0.9
Switzerland	218	92	+137.0	0	0		1	4	-75.0	0	0		649	632	+2.7	868	728	+19.2
EFTA	361	194	+86.1	0	0		128	165	-22.4	0	0		1,572	1,575	-0.2	2,061	1,934	+6.6
United Kingdom	86	61	+41.0	0	0		139	348	-60.1	0	0		8,858	8,743	+1.3	9,083	9,152	-0.8
EU + EFTA + UK	2,071	1,154	+79.5	9	12	-25.0	2,646	3,417	-22.6	1	8	-87.5	76,025	68,298	+11.3	80,752	72,889	+10.8

¹ Heavy commercial vehicles of 16 tonnes and over

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, other and unknown fuels

TOTAL NEW TRUCK¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	Q1 2026	Q1 2025	% change	Q1 2026	Q1 2025	% change	Q1 2026	Q1 2025	% change	Q1 2026	Q1 2025	% change	Q1 2026	Q1 2025	% change	Q1 2026	Q1 2025	% change
Austria	164	50	+228.0	0	0		0	2	-100.0	0	0		1,660	1,750	-5.1	1,824	1,802	+1.2
Belgium	60	65	-7.7	0	0		9	28	-67.9	1	6	-83.3	2,309	2,640	-12.5	2,379	2,739	-13.1
Bulgaria	1	1	+0.0	0	0		937	992	-5.5	0	0		0	0		938	993	-5.5
Croatia	2	0		0	0		0	0		0	0		460	439	+4.8	462	439	+5.2
Cyprus	0	0		0	0		0	0		0	0		53	26	+103.8	53	26	+103.8
Czechia	32	15	+113.3	0	0		0	5	-100.0	0	0		2,289	1,936	+18.2	2,321	1,956	+18.7
Denmark	207	117	+76.9	0	0		2	15	-86.7	0	0		1,221	1,109	+10.1	1,430	1,241	+15.2
Estonia	0	0		0	0		0	2	-100.0	0	0		219	185	+18.4	219	187	+17.1
Finland	14	17	-17.6	27	0		51	47	+8.5	0	9	-100.0	693	684	+1.3	785	757	+3.7
France	552	332	+66.3	0	0		711	1,259	-43.5	0	0		9,922	9,752	+1.7	11,185	11,343	-1.4
Germany	1,387	873	+58.9	0	2	-100.0	300	212	+41.5	3	7	-57.1	17,120	16,505	+3.7	18,810	17,599	+6.9
Greece	3	3	+0.0	0	0		0	0		0	0		198	151	+31.1	201	154	+30.5
Hungary	6	2	+200.0	0	0		1	0		0	0		1,050	1,070	-1.9	1,057	1,072	-1.4
Ireland	1	4	-75.0	0	0		8	2	+300.0	0	0		961	1,032	-6.9	970	1,038	-6.6
Italy	118	145	-18.6	13	5	+160.0	76	129	-41.1	0	0		7,342	6,806	+7.9	7,549	7,085	+6.5
Latvia	0	0		0	0		22	8	+175.0	0	0		379	237	+59.9	401	245	+63.7
Lithuania	0	0		0	0		12	10	+20.0	0	0		3,547	3,162	+12.2	3,559	3,172	+12.2
Luxembourg	7	2	+250.0	0	0		0	0		0	0		284	283	+0.4	291	285	+2.1
Malta	0	5	-100.0	0	0		0	0		0	0		12	16	-25.0	12	21	-42.9
Netherlands	624	632	-1.3	4	4	+0.0	26	12	+116.7	0	0		3,071	2,047	+50.0	3,725	2,695	+38.2
Poland	49	27	+81.5	0	1	-100.0	84	47	+78.7	0	0		8,264	6,246	+32.3	8,397	6,321	+32.8
Portugal	21	13	+61.5	0	0		2	8	-75.0	0	0		1,775	1,285	+38.1	1,798	1,306	+37.7
Romania	5	1	+400.0	0	0		0	0		0	0		2,222	1,732	+28.3	2,227	1,733	+28.5
Slovakia	4	1	+300.0	0	0		8	1	+700.0	0	0		903	702	+28.6	915	704	+30.0
Slovenia	0	0		0	0		0	0		0	0		619	570	+8.6	619	570	+8.6
Spain	89	101	-11.9	0	0		180	238	-24.4	0	0		7,962	6,691	+19.0	8,231	7,030	+17.1
Sweden	253	162	+56.2	0	0		164	199	-17.6	0	1	-100.0	991	998	-0.7	1,408	1,360	+3.5
EUROPEAN UNION	3,599	2,568	+40.1	44	12	+266.7	2,593	3,216	-19.4	4	23	-82.6	75,526	68,054	+11.0	81,766	73,873	+10.7
Iceland	30	3	+900.0	0	0		0	1	-100.0	0	0		81	67	+20.9	111	71	+56.3
Norway	319	180	+77.2	0	0		131	164	-20.1	0	0		946	967	-2.2	1,396	1,311	+6.5
Switzerland	288	169	+70.4	0	0		1	4	-75.0	0	0		784	755	+3.8	1,073	928	+15.6
EFTA	637	352	+81.0	0	0		132	169	-21.9	0	0		1,811	1,789	+1.2	2,580	2,310	+11.7
United Kingdom	813	722	+12.6	0	0		139	348	-60.1	1	5	-80.0	12,651	11,447	+10.5	13,604	12,522	+8.6
EU + EFTA + UK	5,049	3,642	+38.6	44	12	+266.7	2,864	3,733	-23.3	5	28	-82.1	89,988	81,290	+10.7	97,950	88,705	+10.4

¹ Medium and heavy commercial vehicles over 3.5 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, other and unknown fuels

NEW BUS¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	Q1 2026	Q1 2025	% change	Q1 2026	Q1 2025	% change	Q1 2026	Q1 2025	% change	Q1 2026	Q1 2025	% change	Q1 2026	Q1 2025	% change	Q1 2026	Q1 2025	% change
Austria	75	38	+97.4	15	16	-6.3	0	0		0	0		229	249	-8.0	319	303	+5.3
Belgium	96	131	-26.7	5	2	+150.0	0	0		0	0		227	166	+36.7	328	299	+9.7
Bulgaria	8	33	-75.8	0	0		46	41	+12.2	0	0		3	0		57	74	-23.0
Croatia	5	1	+400.0	0	0		0	1	-100.0	0	0		75	68	+10.3	80	70	+14.3
Cyprus	0	0		0	0		0	0		0	0		13	17	-23.5	13	17	-23.5
Czechia	8	4	+100.0	0	0		0	11	-100.0	1	0		237	228	+3.9	246	243	+1.2
Denmark	45	48	-6.3	0	0		0	0		0	0		74	65	+13.8	119	113	+5.3
Estonia	0	0		0	0		0	0		0	0		18	26	-30.8	18	26	-30.8
Finland	8	7	+14.3	0	0		1	0		0	0		46	51	-9.8	55	58	-5.2
France	224	146	+53.4	64	81	-21.0	235	217	+8.3	0	0		1,239	1,000	+23.9	1,762	1,444	+22.0
Germany	278	383	-27.4	317	162	+95.7	29	16	+81.3	0	0		1,203	795	+51.3	1,827	1,356	+34.7
Greece	5	100	-95.0	0	0		135	27	+400.0	0	0		131	129	+1.6	271	256	+5.9
Hungary	21	4	+425.0	0	0		0	0		0	0		266	95	+180.0	287	99	+189.9
Ireland	18	9	+100.0	0	0		0	0		0	0		270	133	+103.0	288	142	+102.8
Italy	491	188	+161.2	28	136	-79.4	274	324	-15.4	0	0		1,005	805	+24.8	1,798	1,453	+23.7
Latvia	4	10	-60.0	0	0		0	0		0	0		25	15	+66.7	29	25	+16.0
Lithuania	98	39	+151.3	0	0		0	0		0	0		80	62	+29.0	178	101	+76.2
Luxembourg	34	26	+30.8	0	5	-100.0	0	0		0	0		77	74	+4.1	111	105	+5.7
Malta	0	0		0	0		0	0		0	0		5	9	-44.4	5	9	-44.4
Netherlands	188	120	+56.7	0	0		0	0		0	0		143	102	+40.2	331	222	+49.1
Poland	186	53	+250.9	27	30	-10.0	40	19	+110.5	0	0		625	438	+42.7	878	540	+62.6
Portugal	253	25	+912.0	0	0		24	0		0	0		245	263	-6.8	522	288	+81.3
Romania	29	71	-59.2	0	10	-100.0	0	0		0	0		19	26	-26.9	48	107	-55.1
Slovakia	20	0		0	0		8	0		0	0		47	36	+30.6	75	36	+108.3
Slovenia	4	0		0	0		2	0		0	0		69	49	+40.8	75	49	+53.1
Spain	102	86	+18.6	98	178	-44.9	15	0		0	0		722	735	-1.8	937	999	-6.2
Sweden	193	237	-18.6	0	0		3	0		1	0		110	137	-19.7	307	374	-17.9
EUROPEAN UNION	2,393	1,759	+36.0	554	620	-10.6	812	656	+23.8	2	0		7,203	5,773	+24.8	10,964	8,808	+24.5
Iceland	9	6	+50.0	0	0		0	0		0	0		31	45	-31.1	40	51	-21.6
Norway	39	106	-63.2	0	0		0	1	-100.0	0	0		105	82	+28.0	144	189	-23.8
Switzerland	63	20	+215.0	20	8	+150.0	1	0		0	0		65	44	+47.7	149	72	+106.9
EFTA	111	132	-15.9	20	8	+150.0	1	1	+0.0	0	0		201	171	+17.5	333	312	+6.7
United Kingdom	603	835	-27.8	0	0		0	15	-100.0	0	0		1,157	1,947	-40.6	1,760	2,797	-37.1
EU + EFTA + UK	3,107	2,726	+14.0	574	628	-8.6	813	672	+21.0	2	0		8,561	7,891	+8.5	13,057	11,917	+9.6

¹ Medium and heavy buses and coaches over 3.5 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, other and unknown fuels